

## North Delhi Power Limited

### Annexure-A

Rs.Crore

S.No.	Financial Year		2009-10	2008-09	2007-08	2006-07	2005-06	2004-05
1	<b>Cash Profit</b>	(PAT+Depreciation)	<b>468.82</b>	<b>266.75</b>	<b>436.64</b>	<b>314.86</b>	<b>222.49</b>	<b>169.60</b>
2	<b>Net Cash Accrual</b>	Cash & Cash Equivelant at the end of the year as per CFS	<b>82.71</b>	<b>48.92</b>	<b>25.18</b>	<b>69.58</b>	<b>24.22</b>	<b>51.09</b>
3	<b>Tangible Net worth</b>	(Sh.Cap+R&S+Consumer Contribution+Capital Grants)	<b>1561.11</b>	<b>1111.08</b>	<b>980.65</b>	<b>742.24</b>	<b>572.76</b>	<b>456.94</b>
4	<b>Debt Equity Ratio</b>	(Long Term Debt+Consumer Security/(Share Capital+R&S-P&L+Consumer Contribution+Capital Grants)	<b>0.95</b>	<b>0.90</b>	<b>0.89</b>	<b>1.13</b>	<b>1.54</b>	<b>1.89</b>
5	<b>Total Debt/Net Worth</b>	Total Debt/Net Worth	<b>1.07</b>	<b>0.98</b>	<b>0.98</b>	<b>1.22</b>	<b>1.65</b>	<b>2.06</b>
6	<b>Current Ratio</b>	Current Assets/Current Liabilities	<b>2.24</b>	<b>1.52</b>	<b>1.46</b>	<b>1.08</b>	<b>1.24</b>	<b>1.89</b>
7	<b>Interest Service Coverage Ratio</b>	EBDIT/Interest Expenses	<b>4.66</b>	<b>5.27</b>	<b>7.70</b>	<b>6.58</b>	<b>11.57</b>	<b>9.11</b>
8	<b>Debt Service Coverage Ratio</b>	(PAT+Depreciation+Interest)/(Interest+Loan Repayment)	<b>2.75</b>					

#### Note

- 1) ICRA has not considered Consumer Security Deposit while calculating Tangible Net Worth, however in case of BRPL & BYPL, CARE has considered this, therefore, , for the sake of uniformity, this has been included here.
- 2) Loan Repayment taken from the Annexure-6 of Representation.