

**BSES YAMUNA POWER LIMITED**

**Annexure-A**

Rs.Crore

S.No.	Financial Year		2009-10	2008-09	2007-08	2006-07	2005-06	2004-05
1	<b>Cash Profit</b>	(PAT+Depreciation)	<b>157.33</b>	<b>142.16</b>	<b>16.89</b>	<b>105.40</b>	<b>94.86</b>	<b>48.88</b>
2	<b>Net Cash Accrual</b>	Cash & Cash Equivelant at the end of the year as per CFS	<b>71.65</b>	<b>15.37</b>	<b>16.92</b>	<b>22.08</b>	<b>4.21</b>	<b>3.66</b>
3	<b>Tangible Net worth</b>	(Sh.Cap+R&S+Consumer Contribution+Capital Grants)	<b>320.06</b>	<b>224.20</b>	<b>151.59</b>	<b>169.68</b>	<b>101.39</b>	<b>38.54</b>
4	<b>Debt Equity Ratio</b>	(Long Term Debt+Consumer Security)/(Share Capital+R&S-P&L+Consumer Contribution+Capital Grants)	<b>5.32</b>	<b>5.71</b>	<b>8.27</b>	<b>4.94</b>	<b>4.93</b>	<b>9.10</b>
5	<b>Total Debt/Net Worth</b>	Total Debt/Net Worth	<b>5.76</b>	<b>6.36</b>	<b>9.40</b>	<b>5.66</b>	<b>7.84</b>	<b>15.38</b>
6	<b>Current Ratio</b>	Current Assets/Current Liabilities	<b>2.47</b>	<b>1.64</b>	<b>1.14</b>	<b>0.73</b>	<b>0.86</b>	<b>0.87</b>
7	<b>Interest Service Coverage Ratio</b>	EBIT/Interest Expenses	<b>2.03</b>	<b>2.01</b>	<b>1.14</b>	<b>1.55</b>	<b>5.60</b>	<b>8.50</b>
8	<b>Debt Service Coverage Ratio</b>	(PAT+Depreciation+Interest)/(Interest+Loan Repayment)	<b>0.70</b>					

**Note:** Loan Repayment taken from Annexure 5 of BYPL Representation.