

**BSES RAJDHANI POWER LIMITED**

**Annexure-A**

Rs. Crore

S.No.	Financial Year		2009-10	2008-09	2007-08	2006-07	2005-06	2004-05
1	<b>Cash Profit</b>	(PAT+Depreciation)	<b>319.16</b>	<b>63.35</b>	<b>-294.77</b>	<b>165.58</b>	<b>205.49</b>	<b>185.93</b>
2	<b>Net Cash Accrual</b>	Cash & Cash Equivelant at the end of the year as per CFS	<b>102.52</b>	<b>27.23</b>	<b>22.62</b>	<b>115.78</b>	<b>48.44</b>	<b>30.99</b>
3	<b>Tangible Net worth</b>	(Sh.Cap+R&S+Consumer Contribution+Capital Grants)	<b>575.88</b>	<b>297.82</b>	<b>435.18</b>	<b>793.12</b>	<b>718.78</b>	<b>590.91</b>
4	<b>Debt Equity Ratio</b>	(Long Term Debt+Consumer Security)/(Share Capital+R&S-P&L+Consumer Contribution+Capital Grants)	<b>4.93</b>	<b>7.57</b>	<b>4.33</b>	<b>1.94</b>	<b>0.70</b>	<b>0.35</b>
5	<b>Total Debt/Net Worth</b>	Total Debt/Net Worth	<b>5.70</b>	<b>8.40</b>	<b>4.49</b>	<b>2.05</b>	<b>1.83</b>	<b>1.66</b>
6	<b>Current Ratio</b>	Current Assets/Current Liabilities	<b>2.25</b>	<b>1.33</b>	<b>0.94</b>	<b>1.11</b>	<b>0.88</b>	<b>0.79</b>
7	<b>Interest Service Coverage Ratio</b>	EBDIT/Interest Expenses	<b>2.16</b>	<b>1.26</b>	<b>-0.44</b>	<b>1.11</b>	<b>8.87</b>	<b>40.90</b>
8	<b>Debt Service Coverage Ratio</b>	(PAT+Depreciation+Interest)/(Interest+Loan Repayment)	<b>1.03</b>					

**Note:** Loan Repayment taken from Annexure 5 of BRPL Representation.